

# Equipment Financing Application



**Company Name** \_\_\_\_\_ Phone No. \_\_\_\_\_ Fax No. \_\_\_\_\_

Company Headquarters Office Address (Street Name, City, State, ZIP) \_\_\_\_\_

Email Address: \_\_\_\_\_ TAX ID No./SSN (required) \_\_\_\_\_ State of Organization \_\_\_\_\_

Select one: \_\_\_\_\_ Corporation \_\_\_\_\_ LLC \_\_\_\_\_ Partnership \_\_\_\_\_ Sole Proprietorship \_\_\_\_\_ Individual

Date of Birth \_\_\_/\_\_\_/\_\_\_ Country of Citizenship \_\_\_\_\_ Non- U.S.: Passport # \_\_\_\_\_

**Nature of Business (required):** \_\_\_\_\_ Years in Business: \_\_\_\_\_ No. of Employees: \_\_\_\_\_

\_\_\_ New Equipment \_\_\_ Purchased Used \_\_\_ Equipment Purchase Purpose: \_\_\_ Growth \_\_\_ Replacement \_\_\_ Refinance

**Type of Financing Desired:** \_\_\_\_\_ Lease/Loan Term: \_\_\_\_\_

\_\_\_ Loan \_\_\_ Lease (TRAC % ) \_\_\_\_\_ Lease (Fair Market Value/Operating Lease) \_\_\_36 \_\_\_48 \_\_\_60 \_\_\_72 \_\_\_84

Dealer Name (Supplier of Equipment) \_\_\_\_\_ Phone No. \_\_\_\_\_

**Equipment Description (include model year, if used)** \_\_\_\_\_

Equipment Price: \$ \_\_\_\_\_ - Less Trade: \$ \_\_\_\_\_ - Less Down Payment \$ \_\_\_\_\_ = Financed Amount: \$ \_\_\_\_\_

**Beneficial Owner/Guarantor #1** \_\_\_\_\_ SSN/Tax ID No. \_\_\_\_\_ Company Ownership \_\_\_\_\_%

Primary Address (Street Name, City, State, Zip) \_\_\_\_\_

Phone No. \_\_\_\_\_ State of Organization \_\_\_\_\_ Corp \_\_\_\_\_ LLC \_\_\_\_\_ Partnership \_\_\_\_\_ Individual

Date of Birth \_\_\_\_\_ Country of Citizenship \_\_\_\_\_ Non U.S.: Passport # \_\_\_\_\_

**Beneficial Owner/Guarantor #2** \_\_\_\_\_ SSN/Tax ID No. \_\_\_\_\_ Company Ownership \_\_\_\_\_%

Primary Address (Street Name, City, State, Zip) \_\_\_\_\_

Phone No. \_\_\_\_\_ State of Organization \_\_\_\_\_ Corp \_\_\_\_\_ LLC \_\_\_\_\_ Partnership \_\_\_\_\_ Individual

Date of Birth \_\_\_\_\_ Country of Citizenship \_\_\_\_\_ Non U.S.: Passport # \_\_\_\_\_

Has the Applicant, Guarantor(s), or Principal(s) of the Applicant ever filed for bankruptcy? \_\_\_ No \_\_\_ Yes

## References:

Bank: \_\_\_\_\_ Business/Pers Acct No. \_\_\_\_\_ Contact Name: \_\_\_\_\_ Phone No. \_\_\_\_\_

Finance Company \_\_\_\_\_ Acct. No. \_\_\_\_\_ Contact Name: \_\_\_\_\_ Phone No. \_\_\_\_\_

Finance Company \_\_\_\_\_ Acct. No. \_\_\_\_\_ Contact Name: \_\_\_\_\_ Phone No. \_\_\_\_\_

Comments \_\_\_\_\_

**Certifications:** The undersigned certify to Master's Transportation, its parent, and affiliates (collectively, "MT") that the information stated in this application is true and correct. The undersigned understand that MT will retain this application whether or not it is approved. MT and/or entities to whom MT refers this application (each a "MT Party") are authorized to check the credit and employment history of the undersigned (including criminal background checks), obtain insurance information, and to answer questions about their credit experience with the undersigned. The undersigned authorizes each MT party to contact and creditors of the undersigned and authorizes any creditor so contacted to release to such MT party such information as such MT party may request. The undersigned further authorizes each MT party to share this application and the undersigned's information, including credit bureau reports and credit references, with potential purchasers or assignees of transactions that result from this application.

**PLEASE NOTE:** At least one Beneficial Owner/Guarantor and all individual Guarantors listed above must sign this application.

For additional Beneficial Owners/Guarantors, please provide information as show above on a separate document.

**Applicant Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Applicant/Guarantor Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Applicant/Guarantor Signature** \_\_\_\_\_ **Date** \_\_\_\_\_

**Notice to Applicants and Guarantors:** To help the government fight the funding of terrorism, narcotics trafficking, trans-national organized Crime, and money laundering activities, U.S. Federal law requires financial institutions to obtain, verify, and record information that identifies each person (individuals or businesses) who opens an account. What this means for you: When you open an account or add any additional service, we will ask you for your name, address, and taxpayer identification number that will allow us to identify you. We may also ask to see other identifying documents and information relating to beneficial owners and we may verify compliance by you and other beneficial owners with requirements of U.S. Federal Laws.